

# Leave Behind Package

## Red Folder to Insert All Items

|   |   |
|---|---|
| Thank You Cards – <a href="http://www.thanks.io">www.thanks.io</a><br>or Buy from Dollar Store                              | Carrier Leave Behind Brochures<br>(Order from Carriers)   |
| Company Cards –<br><a href="http://www.vistaprint.com">www.vistaprint.com</a><br>(Recommend card with a Photo)              | Information on...<br>A List of Carriers You Represent<br>Medicare Supplement<br>MAPD<br>Hospital Indemnity  |
| Copy of ‘I Am Your Policy’  | Final Wishes Planning Guide<br>(Order From Carriers)  |
| Personal Bio  | Family Photo  |
| Write on a Brochure you leave<br>Face Amount<br>Premium<br>Recurring Draft Date   | Information on...<br>Signing up for<br>Medicare / Social Security Site<br><a href="https://secure.ssa.gov/RIL/SiView.action">https://secure.ssa.gov/RIL/SiView.action</a> |
| Make up a ‘Referral Sheet’  | Your Business Web Site  |
| Suggestions...Add to Red Folder<br>Final Expense Policy<br>Health Insurance<br>Home Insurance<br>All Other Important Papers | List of an Insurance Associate to<br>Help Regarding<br>Car<br>Homeowners<br>Renters   |
| Gather their e-mail to add to your<br>list for future informational blast<br>(be sure to ‘bcc’ everyone)                    | Add a Short List of Web Sites for<br>Pet Insurance<br>RNA offers thru their<br>‘Member Benefits’  |